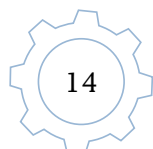


# UNAUDITED INTERIM CONDENSED CONSOLIDATED BALANCE SHEET

As at 30 June 2012

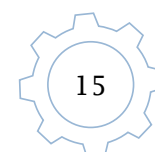
		<b>Unaudited</b>	Audited
		<b>30 June</b>	31 December
		<b>2012</b>	2011
	<i>Note</i>	<b>RMB'000</b>	<i>RMB'000</i>
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant and equipment	7	<b>2,033,327</b>	2,194,838
Investment properties	7	<b>34,419</b>	36,007
Lease prepayments	7	<b>440,887</b>	301,674
Intangible assets	7	<b>268,943</b>	268,520
Investments in associates	8	<b>402,604</b>	397,655
Deferred income tax assets		<b>94,183</b>	83,482
Available-for-sale financial assets		<b>3,529</b>	3,529
Other non-current assets		<b>16,165</b>	14,260
		<u><b>3,294,057</b></u>	<u>3,299,965</u>
<b>Total non-current assets</b>			
<b>Current assets</b>			
Inventories		<b>1,876,280</b>	1,788,669
Trade and other receivables	9	<b>3,610,374</b>	3,302,678
Amounts due from customers for contract work		<b>293,308</b>	283,991
Restricted cash		<b>327,219</b>	295,099
Cash and cash equivalents		<b>2,826,354</b>	2,789,570
		<u><b>8,933,535</b></u>	<u>8,460,007</u>
<b>Total current assets</b>			
		<u><b>12,227,592</b></u>	<u>11,759,972</u>
<b>Total assets</b>			



# UNAUDITED INTERIM CONDENSED CONSOLIDATED BALANCE SHEET (CONTINUED)

As at 30 June 2012

		<b>Unaudited 30 June 2012 RMB'000</b>	Audited 31 December 2011 RMB'000
<b>EQUITY</b>			
<b>Equity attributable to owners of the Company</b>			
Share capital	10	<b>3,684,640</b>	3,684,640
Other reserves		<b>(826,901)</b>	(827,006)
Retained earnings		<b>2,149,844</b>	2,067,267
		<b>5,007,583</b>	4,924,901
<b>Non-controlling interests</b>		<b>48,611</b>	41,958
<b>Total equity</b>		<b>5,056,194</b>	4,966,859
<b>LIABILITIES</b>			
<b>Non-current liabilities</b>			
Borrowings	11	<b>1,258,268</b>	1,458,533
Deferred income		<b>560,839</b>	556,000
Deferred income tax liabilities		<b>30,704</b>	32,120
Long-term employee benefit obligations	12	<b>71,925</b>	76,781
<b>Total non-current liabilities</b>		<b>1,921,736</b>	2,123,434

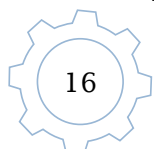


# UNAUDITED INTERIM CONDENSED CONSOLIDATED BALANCE SHEET (CONTINUED)

As at 30 June 2012

		<b>Unaudited</b>	Audited
		<b>30 June</b>	31 December
		<b>2012</b>	2011
	<i>Note</i>	<b>RMB'000</b>	<b>RMB'000</b>
<b>Current liabilities</b>			
Trade and other payables	14	<b>3,585,708</b>	3,281,339
Dividends payable		<b>255,573</b>	40,184
Amounts due to customers for contract work		<b>2,748</b>	7,852
Current income tax liabilities		<b>63,537</b>	63,976
Borrowings	11	<b>1,273,779</b>	1,211,158
Current portion of long-term employee benefit obligations	12	<b>12,554</b>	12,554
Provision for warranty	13	<b>55,763</b>	52,616
		<u><b>5,249,662</b></u>	<u>4,669,679</u>
<b>Total current liabilities</b>		<u><b>5,249,662</b></u>	<u>4,669,679</u>
<b>Total liabilities</b>		<u><b>7,171,398</b></u>	<u>6,793,113</u>
<b>Total equity and liabilities</b>		<u><b>12,227,592</b></u>	<u>11,759,972</u>
<b>Net current assets</b>		<u><b>3,683,873</b></u>	<u>3,790,328</u>
<b>Total assets less current liabilities</b>		<u><b>6,977,930</b></u>	<u>7,090,293</u>

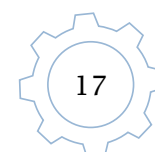
The notes on pages 23 to 56 are an integral part of this interim condensed consolidated financial information.



# UNAUDITED INTERIM CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the six months ended 30 June 2012

	Note	Unaudited	
		Six months ended 30 June	
		2012	2011
		RMB '000	RMB '000
Revenue	6	<b>5,475,116</b>	5,219,028
Cost of sales		<b>(4,578,004)</b>	(4,227,166)
<b>Gross profit</b>		<b>897,112</b>	991,862
Distribution costs		<b>(146,672)</b>	(146,902)
Administrative expenses		<b>(369,189)</b>	(356,773)
Other gains, net		<b>28,345</b>	30,058
Other income		<b>24,281</b>	17,393
<b>Operating profit</b>		<b>433,877</b>	535,638
Finance income		<b>15,300</b>	14,607
Finance costs		<b>(85,968)</b>	(50,714)
Share of post-tax profits of associates	8	<b>9,189</b>	8,823
<b>Profit before income tax</b>		<b>372,398</b>	508,354
Income tax expense	16	<b>(62,089)</b>	(118,637)
<b>Profit for the period</b>		<b>310,309</b>	389,717

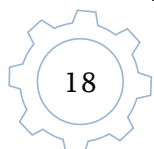


# UNAUDITED INTERIM CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (CONTINUED)

For the six months ended 30 June 2012

	Note	Unaudited	
		Six months ended 30 June	
		2012	2011
		RMB '000	RMB '000
<b>Other comprehensive income:</b>			
Fair value gains on available-for-sale financial assets		—	47
Income tax relating to available-for-sale financial assets		—	346
Currency translation differences		<u>105</u>	<u>(704)</u>
<b>Other comprehensive income for the period, net of tax</b>		<u>105</u>	<u>(311)</u>
<b>Total comprehensive income for the period</b>		<u><u>310,414</u></u>	<u><u>389,406</u></u>
<b>Profit attributable to:</b>			
— Owners of the Company		<u>303,656</u>	387,063
— Non-controlling interests		<u>6,653</u>	<u>2,654</u>
		<u><u>310,309</u></u>	<u><u>389,717</u></u>
<b>Total comprehensive income attributable to:</b>			
— Owners of the Company		<u>303,761</u>	386,752
— Non-controlling interests		<u>6,653</u>	<u>2,654</u>
		<u><u>310,414</u></u>	<u><u>389,406</u></u>
<b>Earnings per share for profit attributable to owners of the Company</b> (expressed in RMB per share)			
— Basic and diluted	17	<u><u>0.08</u></u>	<u><u>0.11</u></u>

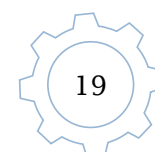
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# UNAUDITED INTERIM CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

For the six months ended 30 June 2012

	Unaudited						
	Attributable to owners of the Company				Non-controlling interests	Total equity	
	Share capital	Other reserves	Retained earnings	Total			
Note	RMB '000	RMB '000	RMB '000	RMB '000	RMB '000	RMB '000	
<b>Balance at 1 January 2012</b>		<u>3,684,640</u>	<u>(827,006)</u>	<u>2,067,267</u>	<u>4,924,901</u>	<u>41,958</u>	<u>4,966,859</u>
<b>Profit for the period</b>		—	—	303,656	303,656	6,653	310,309
<b>Other comprehensive income</b>							
Currency translation differences		—	105	—	105	—	105
<b>Total comprehensive income for the period</b>		—	105	303,656	303,761	6,653	310,414
<b>Transactions with owners in their capacity as owners</b>							
Dividends relating to 2011	18	—	—	(221,079)	(221,079)	—	(221,079)
<b>Transactions with owners</b>		—	—	(221,079)	(221,079)	—	(221,079)
<b>Balance at 30 June 2012</b>		<u>3,684,640</u>	<u>(826,901)</u>	<u>2,149,844</u>	<u>5,007,583</u>	<u>48,611</u>	<u>5,056,194</u>



# UNAUDITED INTERIM CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (CONTINUED)

For the six months ended 30 June 2012

	Unaudited						
	Attributable to owners of the Company					Non-controlling interests	Total equity
	Share capital	Other reserves	Retained earnings	Total			
Note	RMB '000	RMB '000	RMB '000	RMB '000	RMB '000	RMB '000	
<b>Balance at 1 January 2011</b>		<u>3,684,640</u>	<u>(847,198)</u>	<u>1,672,554</u>	<u>4,509,996</u>	<u>64,212</u>	<u>4,574,208</u>
<b>Profit for the period</b>		—	—	387,063	387,063	2,654	389,717
<b>Other comprehensive income</b>							
Changes in fair value of available-for-sale financial assets, net of tax		—	393	—	393	—	393
Currency translation differences		—	(704)	—	(704)	—	(704)
<b>Total comprehensive income for the period</b>		<u>—</u>	<u>(311)</u>	<u>387,063</u>	<u>386,752</u>	<u>2,654</u>	<u>389,406</u>
<b>Transactions with owners in their capacity as owners</b>							
Dividends relating to 2010		—	—	(294,771)	(294,771)	(1,444)	(296,215)
Changes in ownership interests in subsidiaries without change of control		—	(24,617)	—	(24,617)	(16,777)	(41,394)
<b>Transactions with owners</b>		<u>—</u>	<u>(24,617)</u>	<u>(294,771)</u>	<u>(319,388)</u>	<u>(18,221)</u>	<u>(337,609)</u>
<b>Balance at 30 June 2011</b>		<u><u>3,684,640</u></u>	<u><u>(872,126)</u></u>	<u><u>1,764,846</u></u>	<u><u>4,577,360</u></u>	<u><u>48,645</u></u>	<u><u>4,626,005</u></u>

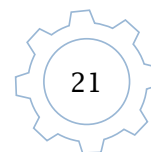
The notes on pages 23 to 56 are an integral part of this interim condensed consolidated financial information.



# UNAUDITED INTERIM CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

For the six months ended 30 June 2012

	Note	Unaudited	
		Six months ended 30 June	
		2012	2011
		RMB '000	RMB '000
<b>Cash flows from operating activities</b>			
Cash generated from operations		<b>358,760</b>	136,003
Income tax paid		<b>(53,660)</b>	(66,985)
Interest paid		<b>(83,897)</b>	(55,412)
Net cash generated from operating activities		<b>221,203</b>	13,606
<b>Cash flows from investing activities</b>			
Purchase of financial assets at fair value through profit or loss	19	<b>(3,366,000)</b>	(2,120,000)
Proceeds from the maturity of financial assets at fair value through profit or loss	19	<b>3,382,034</b>	2,127,720
Proceeds from government grants related to assets		<b>33,800</b>	—
Purchases of property, plant and equipment		<b>(147,244)</b>	(115,603)
Proceeds on disposal of property, plant and equipment		<b>49,285</b>	4,486
Purchase of intangible assets		<b>(8,290)</b>	(2,613)
Increase in lease prepayments		<b>(4,221)</b>	(1,147)
Dividends received		<b>4,165</b>	35,036
Interest received		<b>15,300</b>	13,310
Net cash used in investing activities		<b>(41,171)</b>	(58,811)





# UNAUDITED INTERIM CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS (CONTINUED)

For the six months ended 30 June 2012

	Note	Unaudited	
		Six months ended 30 June	
		2012	2011
		RMB '000	RMB '000
<b>Cash flows from financing activities</b>			
Proceeds from borrowings		538,364	643,431
Repayments of borrowings		(675,332)	(578,661)
Payments of finance lease obligations		(676)	(4,417)
Dividends paid to non-controlling interests		(5,697)	(13,900)
Transactions with non-controlling interests		—	(41,394)
		<u>          </u>	<u>          </u>
Net cash (used in)/generated from financing activities		<u>(143,341)</u>	<u>5,059</u>
<b>Net increase/(decrease) in cash and cash equivalents</b>			
		36,691	(40,146)
Cash and cash equivalents at the beginning of the period		2,789,570	2,118,810
Exchange gains		93	937
		<u>          </u>	<u>          </u>
<b>Cash and cash equivalents at end of the period</b>		<u><b>2,826,354</b></u>	<u>2,079,601</u>

The notes on pages 23 to 56 are an integral part of this interim condensed consolidated financial information.

