



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 January 2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Chongqing Machinery & Electric Co., Ltd.

Date Submitted 3 February 2009

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     | _____                                      | _____  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     | _____                                      | _____  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

## 2. Other Classes of Shares

|                                     |            |                        |                        |                                |
|-------------------------------------|------------|------------------------|------------------------|--------------------------------|
| Stock code :                        | <u>N/A</u> | Description :          | <u>Domestic Shares</u> |                                |
|                                     |            | No. of domestic shares | Par value (RMB)        | Authorised share capital (RMB) |
| Balance at close of preceding month |            | <u>2,584,452,684</u>   | <u>1.00</u>            | <u>N/A</u>                     |
| Increase/(decrease)                 |            | <u>Nil</u>             |                        | <u>Nil</u>                     |
| Balance at close of the month       |            | <u>2,584,452,684</u>   | <u>1.00</u>            | <u>N/A</u>                     |

## 3. Other Classes of Shares

|                                     |             |                            |                 |                                |
|-------------------------------------|-------------|----------------------------|-----------------|--------------------------------|
| Stock code :                        | <u>2722</u> | Description :              | <u>H Shares</u> |                                |
|                                     |             | No. of H classes of shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month |             | <u>1,100,187,470</u>       | <u>1.00</u>     | <u>N/A</u>                     |
| Increase/(decrease)                 |             | <u>Nil</u>                 |                 | <u>Nil</u>                     |
| Balance at close of the month       |             | <u>1,100,187,470</u>       | <u>1.00</u>     | <u>N/A</u>                     |

Total authorised share capital at the end of the month (RMB) : N/A

II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No. of domestic shares | No. of H shares      |
|---------------------------------------|------------------------|------------|------------------------|----------------------|
|                                       | (1)                    | (2)        |                        |                      |
| Balance at close of preceding month   | <u>N/A</u>             | <u>N/A</u> | <u>2,584,452,684</u>   | <u>1,100,187,470</u> |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>Nil</u> | <u>Nil</u>             | <u>Nil</u>           |
| Balance at close of the month         | <u>N/A</u>             | <u>N/A</u> | <u>2,584,452,684</u>   | <u>1,100,187,470</u> |

III. Details of Movements in Issued Share Capital (**Not Applicable**)

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month  |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------------------------|-----------|-----------|--------|--|---|
|  | Granted                    | Exercised | Cancelled | Lapsed |  |   |
| 1. _____<br>_____<br>_____<br>_____<br>(    /<br>/     )<br>_____<br>shares                              |                            |           |           |        |  |   |
| (Note 1)   |                            |           |           |        |  |   |
| 2. _____<br>_____<br>_____<br>_____<br>(    /<br>/     )<br>_____<br>shares                              |                            |           |           |        |  |   |
| (Note 1)   |                            |           |           |        |  |   |
| 3. _____<br>_____<br>_____<br>_____<br>(    /<br>/     )<br>_____<br>shares                              |                            |           |           |        |  |   |
| (Note 1)   |                            |           |           |        |  |   |
|  | Total A. (Ordinary shares) |           |           |        |  |   |
|  | (Preference shares)        |           |           |        |  |   |

For Main Board and GEM listed issuers  
(H class) \_\_\_\_\_

Total funds raised during the month from exercise of  
options (State currency) \_\_\_\_\_

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (     /     /     )<br>_____<br>_____<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (     /     /     )<br>_____<br>_____<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (     /     /     )<br>_____<br>_____<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (     /     /     )<br>_____<br>_____<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |

For Main Board and GEM listed issuers

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| Total B.   |                                 |   | (Ordinary shares)                | _____                                     | (Preference shares)  | _____  |
|  |                                 |   | (H class)                        | _____                                     |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

| Class and description  | Currency of amount outstanding           | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
|  |  |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(H class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>(    /    /    )<br>shares ( <i>Note 1</i> )                              |  |   |
| 2. _____<br>_____<br>_____<br>(    /    /    )<br>shares ( <i>Note 1</i> )                              |  |   |
| 3. _____<br>_____<br>_____<br>(    /    /    )<br>shares ( <i>Note 1</i> )                              |  |   |
| Total D.    (Ordinary shares)<br>(Preference shares)<br>(H class)                                       |  |   |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) / ( / )<br>EGM approval date: (dd/mm/yyyy) / ( / ) | Nil  | Nil   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) / ( / )<br>EGM approval date: (dd/mm/yyyy) / ( / ) | Nil  | Nil   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) / ( / )<br>EGM approval date: (dd/mm/yyyy) / ( / ) | Nil  | Nil   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) / ( / )<br>EGM approval date: (dd/mm/yyyy) / ( / ) | Nil  | Nil   |

For Main Board and GEM listed issuers

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) / ( / )<br>EGM approval date: (dd/mm/yyyy) / ( / ) | Nil<br>Nil  |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) / ( / )<br>EGM approval date: (dd/mm/yyyy) / ( / )     | Nil<br>Nil  |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) / ( / )<br>EGM approval date: (dd/mm/yyyy) / ( / )          | Nil<br>Nil  |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) / ( / )<br>EGM approval date: (dd/mm/yyyy) / ( / ) | Nil<br>Nil  |

For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy)    /    (    /    )</p> <p>EGM approval date: (dd/mm/yyyy)    /    (    /    )</p>  | Nil  | Nil   |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy)    /    (    /    )</p> <p>EGM approval date: (dd/mm/yyyy)    /    (    /    )</p> | Nil  | Nil   |
| Total E.                   |   | (Ordinary shares) <u>N/A</u>   | <u>N/A</u>  |
|                            |   | (Preference shares) <u>N/A</u>                                       | <u>N/A</u>  |
|                            |   | (H class) <u>Nil</u>   | <u>Nil</u>  |
|                            |   | (Domestic Shares) <u>Nil</u>   | <u>Nil</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):                             |     | <u>Nil</u> |
| Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):                                 |     | <u>Nil</u> |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |            |

