

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 April 2021	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chongqing Machinery & Electric Co., Ltd.
Date Submitted	6 May 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>N/A</u> Descri	ption : <u>Domestic</u>	shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2, 584, 452, 684	RMB1.00	<b>RMB</b> 2, 584, 452, 684		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2, 584, 452, 684	RMB1.00	<b>RMB</b> 2, 584, 452, 684		
(2) Stock code : <u>2722</u> Descri	ption : <u>H shares</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,100,187,470	RMB1.00	RMB1,100,187,470		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	1,100,187,470	RMB1.00	RMB1,100,187,470		

## 2. Preference Shares

Stock code : <u>N/A</u> Descrip	ption :	N/A			
	No. of domestic shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	se) <u>N/A</u>		N/A		
Balance at close of the month	N/A	N/A	N/A		

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A			
	No. of H classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (*RMB*) : RMB3,684,640,154

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of domestic			
	(1)	(2)	shares	No. of H shares		
Balance at close of preceding month	2,584,452,684	1,100,187,470				
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	2,584,452,684	1,100,187,470				

## III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(10010-1)						
2.						
<u></u>						
( /						
/ )						
shares						
(Note 1)						
3.						
shares						
		·				
(Note 1)		<b></b>		1		
		Tota		ary shares)		
L			(Prefere	nce shares)		

(H class)

Total funds raised during the month from exercise of options (State currency)

No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Nominal value close of the Exercised thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. ( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) 4. ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable)

			For Ma	in Board and GE	M listed issuer	S
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Total B.		nary shares) ence shares) (H class)		

		For Main Board and GEM listed issuers				S		
Convertibles (i.e. Convertible	<u>into</u>		y of nt	Amount at close of preceding month	be Listed) (No Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(	/ /		)				
3.								
Stock code (if listed)						<u></u>		
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
	(	/ /		)				
4.								
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(	/ /		)				
( <u></u> )	`	. ,			Total C. (Ordi	nary shares)		_
					(Prefer	ence shares)		_
						(n class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares ( <i>Note 1</i> )		
2		
( / / ) shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(H class)		

Other Movements in Issued Share Capital

Otl	ner Movements in	Issued Share Capital				No. of new	No. of new
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	Nil	Nil

			For Main	n Board	d and (	GEM listed issu	ers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
L							
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	/	́)		
			EGM approval date: (dd/mm/yyyy)	(	/ )	Nil	Nil
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	)		
			EGM approval date: (dd/mm/yyyy)	(	/ )	Nil	Nil
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	Nil	Nil

	FOT IVI	ain Board and C	JEINI IISIEU ISSI	iers
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuabl ( <i>Note 1</i> )	le		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
	Class of shares issuabl (Note 1)	le		
10. Other (Please specify) At price :	tate Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / )	Nil	Nil
	Total			
	(1	share Preference share	es) N/A	-
	(	(H clas) Domestic Share)		-
		*	*	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):	Nil				
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):	Nil				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: _	Yang Quan		
Title:	Director		
(Director, Secre	tary or other duly authorise	d officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.