

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$: 31 January 2018	3					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Chong	qing Machinery & Ele	ectric Co., Ltd					
Date Submitted 5 Febr	uary 2018						
I. Movements in Authorised Share Cap	pital						
1. Ordinary Shares							
(1) Stock code : N/A Description : Domestic shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	2, 584, 452, 684	RMB1.00	RMB2, 584, 452, 684				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	2, 584, 452, 684	RMB1.00	RMB2, 584, 452, 684				
(2) Stock code : <u>2722</u> Descr	ription : H shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	1,100,187,470	RMB1.00	RMB1,100,187,470				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	1.100.187.470	RMB1.00	RMB1.100.187.470				

		For Man	n Board and GEM liste
2. Preference Shares			
Stock code: N/A Descr	iption:	N/A	A
	No. of domestic shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	iption:	N/A	A
	No. of H classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*RMB*): RMB3,684,640,154

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of domestic			
	(1)	(2)	shares	No. of H shares		
Balance at close of preceding month	2,584,452,684	1,100,187,470				
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	2,584,452,684	1,100,187,470				

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM			,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				•		
/)						
shares	_					-
(Note 1)						
2.						
<u>2.</u>						
-						
(/						
shares						
(Note 1)						
(
3.						
-						
/)						
shares						
(Note 1)		_				
		Tota		ary shares)		

	For Main Board and GEM 1	isted issuers
	(H class)	_ _
Total funds raised during the month from exercise of options (State currency)		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Nominal value at Nominal value close of the Exercised thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price

EGM approval date (if applicable) (dd/mm/yyyy)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Total B.		ary shares) ence shares) (H class)		

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	monui	monui		
	— — — —					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))(2.)_				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)()_				
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
	/ /)_				
4.	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)		<u></u>				
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)(<u>)</u>	otal C. (Ordir	nary shares)ence shares)		-
			(1 TOTOTO	(H class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

(other than under Share Option Schemes) (Not Applicable) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (H class)

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable _ (*Note 1*) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil

			For Main	n Boar	d and (GEM listed issu	iers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
ı							
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	/	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	/	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	/ (/)	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	(/)	Nil	Nil

Class of shares issuable(Note 1)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)		2, F					
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Cass of shares issuable Class of sha							
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Note 1) Issue and allotment (/ / (Id/mm/yyyy)	9.			/	(/		
10. Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Nil Total E. (Ordinary shares) N/A (Preference shares) N/A (H class) Nil (Domestic Shares) Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E): N/A				/	(/	Nil	Nil
10. Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Nil Total E. (Ordinary shares) N/A (Preference shares) N/A (H class) Nil (Domestic Shares) Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E): N/A							
(Please specify) At price: currency date: (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) /) Nil Nil Total E. (Ordinary shares) N/A (Preference shares) N/A (H class) Nil (Domestic Shares) Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E): Nil							
Total E. (Ordinary shares) N/A (Preference shares) N/A (H class) Nil (Domestic Shares) Nil (Domestic Shares) N/A (2) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	10.			/	(/		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E): N/A N/A N/A N/A N/A N/A N/A N/				/	(/	Nil	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E): Nil			(Pr		share ence share (H cla	es) N/A es) N/A ss) Nil	- - - -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E): Nil							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E): Nil	Т	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to l	E):		(1)	N/A
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E): Nil						(2)	N/A
	T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):			N/A
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):	Т	otal increase / (decrease) in H classes of shares durin	g the month (i.e. Total of A	to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (II any):				
				
Submitted by:	Yang Quan		_	
Title:	Director			
	etary or other duly authorised offic	er)		
(2 11 30 101, 5001	coming of ourse during administration	/		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.