

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
	hongqing Machinery & Ele June 2015	ectric Co., Ltd	•		
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code: N/A	Description : <u>Domestic</u>	shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	2, 584, 452, 684	RMB1.00	RMB2, 584, 452, 684		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2, 584, 452, 684	RMB1.00	RMB2, 584, 452, 684		
(2) Stock code : <u>2722</u>	Description : H shares		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	1,100,187,470	RMB1.00	RMB1,100,187,470		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	1 100 187 470	RMB1 00	RMB1 100 187 470		

31 May 2015

RMB3,684,640,154

2. Preference Shares						
Stock code : N/A Descr	iption:	: N/A				
	No. of domestic shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			
3. Other Classes of Shares						
Stock code: N/A Descr	iption :	N/A				
	No. of H classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

Total authorised share capital at the end of the month (*RMB*):

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of domestic	
	(1)	(2)	shares	No. of H shares
Balance at close of preceding month	2,584,452,684	1,100,187,470		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	2,584,452,684	1,100,187,470		

# III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and -					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( /						
/ )						
shares						
$\frac{Note 1}{(Note 1)}$				·		
(Ivoic 1)						
2.						
<u>Z.</u>						
( /						
/ )						
shares						
( <i>Note 1</i> )						
( )						
3.						
<u> </u>						
( /						
/ )						
shares						
(Note 1)						
		Total	A. (Ordi	nary shares)		
				ence shares)		
<b>_</b>				,		

	(H class)
Total funds raised during the month from exercise of options (State currency)	

Warrants to Issue Shares of the Issuer which are to be Listed (**Not Applicable**)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	· ———	<del></del> -				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
	•					
( /						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3.						
	•					
				· -		
/ )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.						
	·	<del></del> -				
/ )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				

					No. of new shares of	No. of new shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
			(0.1)	1 \		
		Total B.	•	nary shares)		_
			(Prefere	ence shares)		_
				(H class)		
						-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares)\_\_\_\_\_ (Preference shares) (H class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

(oner man under snare Option schemes) (Not Applicable)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1.		as at close of the month
( / / )		
shares ( <i>Note 1</i> ) 2		-
( / / ) shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)  (Preference shares)		
(H class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) At price : State currency -Issue and allotment 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_ (*Note 1*) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	/ ) / )	_ Nil	Nil
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(	/ )	Nil	Nil
7	Dedouation of		Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	/ (	)	Nil	NU
							Nil
		At price . State	Class of shares issuable (Note 1)  Issue and allotment				
8.	Consideration issue	At price: State currency	date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	/ (	, , ,	Nil	Nil

Three of Janua			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				monui
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ / )		
	EGM approval date: (dd/mm/yyyy)	( /	Nil	Nil
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	/ / )		
	EGM approval date: (dd/mm/yyyy)	( /	Nil	Nil
	Total E.			
	(Pr	share eference share	s) N/A	
	(D	(H clas Oomestic Share		
Total increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to			N/A
	4			N/A
Total increase / (decrease) in Preference shares during				N/A N:1
Total increase / (decrease) in H classes of shares during				Nil
Total increase / (decrease) in domestic shares during the (These figures should be the same as the relevant figure			-	Nil

Remarks (II any):
Submitted by: Xiang Hu
Title: Director
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.