



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 March 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Chongqing Machinery & Electric Co., Ltd.

Date Submitted 1 April 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|--|---------------------------|--|--|
| (1) Stock code : <u>N/A</u> Description : <u>Domestic shares</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>2,584,452,684</u> | <u>RMB1.00</u> | <u>RMB2,584,452,684</u> |
| Increase/(decrease) | <u>Nil</u> | | <u>Nil</u> |
| Balance at close of the month | <u>2,584,452,684</u> | <u>RMB1.00</u> | <u>RMB2,584,452,684</u> |
| (2) Stock code : <u>2722</u> Description : <u>H shares</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>1,100,187,470</u> | <u>RMB1.00</u> | <u>RMB1,100,187,470</u> |
| Increase/(decrease) | <u>Nil</u> | | <u>Nil</u> |
| Balance at close of the month | <u>1,100,187,470</u> | <u>RMB1.00</u> | <u>RMB1,100,187,470</u> |

2. Preference Shares

| | | | |
|-------------------------------------|------------|------------------------|---|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> |
| | | No. of domestic shares | Par value <i>(State currency)</i> |
| | | | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

3. Other Classes of Shares

| | | | |
|-------------------------------------|------------|----------------------------|---|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> |
| | | No. of H classes of shares | Par value <i>(State currency)</i> |
| | | | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

Total authorised share capital at the end of the month (*RMB*) : RMB3,684,640,154

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of domestic shares | No. of H shares |
|---------------------------------------|------------------------|----------------------|------------------------|-----------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>2,584,452,684</u> | <u>1,100,187,470</u> | _____ | _____ |
| Increase/ (decrease) during the month | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> |
| Balance at close of the month | <u>2,584,452,684</u> | <u>1,100,187,470</u> | _____ | _____ |

III. Details of Movements in Issued Share Capital (**Not Applicable**)

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. _____ _____ _____ _____ (/ /) _____ shares | _____ | _____ | _____ | _____ | _____ | _____ |
| (Note 1) | | | | | | |
| 2. _____ _____ _____ _____ (/ /) _____ shares | _____ | _____ | _____ | _____ | _____ | _____ |
| (Note 1) | | | | | | |
| 3. _____ _____ _____ _____ (/ /) _____ shares | _____ | _____ | _____ | _____ | _____ | _____ |
| (Note 1) | | | | | | |
| | | | | | Total A. (Ordinary shares) | _____ |
| | | | | | (Preference shares) | _____ |

For Main Board and GEM listed issuers
(H class) _____

Total funds raised during the month from exercise of
options (State currency) _____

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 4. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |

For Main Board and GEM listed issuers

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| Total B. | | | (Ordinary shares) | _____ | (Preference shares) | _____ |
| | | | (H class) | _____ | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. _____ _____ _____ | | | | | | |
| Stock code (if listed) | _____ | _____ | _____ | _____ | _____ | _____ |
| Class of shares issuable (<i>Note 1</i>) | _____ | _____ | _____ | _____ | _____ | _____ |
| Subscription price | _____ | _____ | _____ | _____ | _____ | _____ |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. _____ _____ _____ | | | | | | |
| Stock code (if listed) | _____ | _____ | _____ | _____ | _____ | _____ |
| Class of shares issuable (<i>Note 1</i>) | _____ | _____ | _____ | _____ | _____ | _____ |
| Subscription price | _____ | _____ | _____ | _____ | _____ | _____ |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. _____ _____ _____ | | | | | | |
| Stock code (if listed) | _____ | _____ | _____ | _____ | _____ | _____ |
| Class of shares issuable (<i>Note 1</i>) | _____ | _____ | _____ | _____ | _____ | _____ |
| Subscription price | _____ | _____ | _____ | _____ | _____ | _____ |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. _____ _____ _____ | | | | | | |
| Stock code (if listed) | _____ | _____ | _____ | _____ | _____ | _____ |
| Class of shares issuable (<i>Note 1</i>) | _____ | _____ | _____ | _____ | _____ | _____ |
| Subscription price | _____ | _____ | _____ | _____ | _____ | _____ |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordinary shares) | _____ | _____ |
| | | | | (Preference shares) | _____ | _____ |
| | | | | (H class) | _____ | _____ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | |
| 2. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | |
| 3. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | |
| _____ _____ Total D. (Ordinary shares) _____ (Preference shares) _____ (H class) | | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|-----------------|---------------------------------|--|---|--|---|-----|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) / (/) | EGM approval date: (dd/mm/yyyy) / (/) | Nil | Nil |
| 2. Open offer | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) / (/) | EGM approval date: (dd/mm/yyyy) / (/) | Nil | Nil |
| 3. Placing | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) / (/) | EGM approval date: (dd/mm/yyyy) / (/) | Nil | Nil |
| 4. Bonus issue | | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) / (/) | EGM approval date: (dd/mm/yyyy) / (/) | Nil | Nil |

For Main Board and GEM listed issuers

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| 5. Scrip dividend | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) / (/) EGM approval date: (dd/mm/yyyy) / (/) | Nil | Nil |
| 6. Repurchase of shares | | Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) / (/) EGM approval date: (dd/mm/yyyy) / (/) | Nil | Nil |
| 7. Redemption of shares | | Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) / (/) EGM approval date: (dd/mm/yyyy) / (/) | Nil | Nil |
| 8. Consideration issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) / (/) EGM approval date: (dd/mm/yyyy) / (/) | Nil | Nil |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation | <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) / (/)</p> <p>EGM approval date: (dd/mm/yyyy) / (/)</p> | Nil | Nil |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) / (/)</p> <p>EGM approval date: (dd/mm/yyyy) / (/)</p> | Nil | Nil |
| | | Total E. (Ordinary shares) | N/A |
| | | (Preference shares) | N/A |
| | | (H class) | Nil |
| | | (Domestic Shares) | Nil |

| | | |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E): | | Nil |
| Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E): | | Nil |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

Submitted by: _____ Xiang Hu _____

Title: _____ Director _____
(Director, Secretary or other duly authorised officer)



Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*