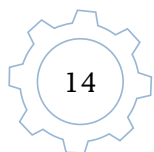


# UNAUDITED INTERIM CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the six months ended 30 June 2014

	Note	Unaudited	
		Six months ended 30 June	
		2014	2013
		RMB'000	RMB'000
Revenue	6	<b>4,841,594</b>	4,857,059
Cost of sales		<b>(4,339,892)</b>	(4,334,054)
<b>Gross profit</b>		<b>501,702</b>	523,005
Distribution costs		<b>(131,068)</b>	(143,490)
Administrative expenses		<b>(342,698)</b>	(355,614)
Other gains, net		<b>4,549</b>	38,244
Other income		<b>34,630</b>	41,919
<b>Operating profit</b>	7	<b>67,115</b>	104,064
Finance income		<b>36,086</b>	12,072
Finance costs		<b>(73,998)</b>	(78,578)
Share of post-tax profits of associates	11	<b>38,560</b>	9,550
Share of post-tax profits of jointly controlled entities	12	<b>169,758</b>	191,371
<b>Profit before income tax</b>		<b>237,521</b>	238,479
Income tax expense	8	<b>(25,531)</b>	(9,663)
<b>Profit for the period</b>		<b>211,990</b>	228,816
<b>Other comprehensive income:</b>			
Items that will not be reclassified subsequently to profit or loss			
Remeasurements of retirement benefit obligations		<b>(572)</b>	(570)
Income tax relating to remeasurements of retirement benefit obligations		<b>28</b>	31

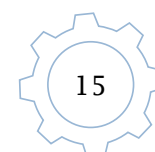


# UNAUDITED INTERIM CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (CONTINUED)

*For the six months ended 30 June 2014*

	<i>Note</i>	<b>Unaudited Six months ended 30 June 2014 RMB'000</b>	2013 RMB'000
Items that may be reclassified subsequently to profit or loss			
Fair value losses on available-for-sale financial assets		—	(688)
Income tax relating to available-for-sale financial assets		—	103
Currency translation differences		<b>1,345</b>	(1,443)
<b>Other comprehensive income for the period, net of tax</b>		<b>801</b>	(2,567)
<b>Total comprehensive income for the period</b>		<b>212,791</b>	226,249
<b>Profit attributable to:</b>			
— Owners of the Company		<b>191,709</b>	223,100
— Non-controlling interests		<b>20,281</b>	5,716
		<b>211,990</b>	228,816
<b>Total comprehensive income attributable to:</b>			
— Owners of the Company		<b>192,510</b>	220,533
— Non-controlling interests		<b>20,281</b>	5,716
		<b>212,791</b>	226,249
<b>Earnings per share for profit attributable to owners of the Company (expressed in RMB per share)</b>			
— Basic and diluted	9	<b>0.05</b>	0.06

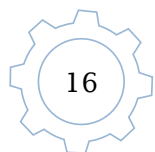
The notes on pages 23 to 53 are an integral part of this unaudited interim condensed consolidated financial information.



# UNAUDITED INTERIM CONDENSED CONSOLIDATED BALANCE SHEET

As at 30 June 2014

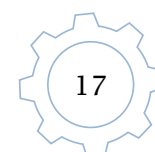
		<b>30 June 2014</b>	31 December 2013
	<i>Note</i>	<b>RMB'000</b>	<i>RMB'000</i>
		<b>Unaudited</b>	Audited
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant and equipment	10	<b>2,880,786</b>	2,734,318
Investment properties	10	<b>27,335</b>	29,825
Lease prepayments	10	<b>486,347</b>	482,704
Intangible assets	10	<b>296,145</b>	286,872
Investments in associates	11	<b>521,072</b>	508,417
Investments in jointly controlled entities	12	<b>479,901</b>	310,143
Deferred income tax assets		<b>73,849</b>	74,819
Available-for-sale financial assets		<b>2,840</b>	2,840
Other non-current assets		<b>19,068</b>	11,425
<b>Total non-current assets</b>		<b>4,787,343</b>	4,441,363
<b>Current assets</b>			
Inventories		<b>1,726,286</b>	1,669,709
Amounts due from customers for contract work		<b>534,258</b>	464,871
Trade and other receivables	13	<b>4,471,175</b>	3,877,374
Dividend receivable		<b>146,223</b>	157,464
Restricted cash		<b>675,439</b>	447,163
Cash and cash equivalents		<b>1,438,909</b>	1,792,359
<b>Total current assets</b>		<b>8,992,290</b>	8,408,940
<b>Total assets</b>		<b>13,779,633</b>	12,850,303



**UNAUDITED INTERIM CONDENSED CONSOLIDATED BALANCE SHEET  
(CONTINUED)**

*As at 30 June 2014*

	<i>Note</i>	<b>30 June 2014 RMB'000 Unaudited</b>	31 December 2013 RMB'000 Audited
<b>EQUITY</b>			
<b>Equity attributable to owners of the Company</b>			
Share capital	14	<b>3,684,640</b>	3,684,640
Other reserves		<b>(746,719)</b>	(752,910)
Retained profits		<b>2,589,202</b>	2,587,115
		<b>5,527,123</b>	5,518,845
<b>Non-controlling interests</b>		<b>387,701</b>	367,420
<b>Total equity</b>		<b>5,914,824</b>	5,886,265
<b>LIABILITIES</b>			
<b>Non-current liabilities</b>			
Borrowings	17	<b>1,404,549</b>	1,489,258
Deferred income		<b>483,952</b>	475,757
Deferred income tax liabilities		<b>20,164</b>	21,786
Long-term employee benefit obligations	18	<b>34,554</b>	37,003
<b>Total non-current liabilities</b>		<b>1,943,219</b>	2,023,804

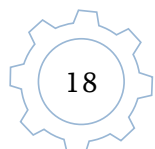


# UNAUDITED INTERIM CONDENSED CONSOLIDATED BALANCE SHEET (CONTINUED)

As at 30 June 2014

	<i>Note</i>	<b>30 June 2014 RMB'000 Unaudited</b>	31 December 2013 RMB'000 Audited
<b>Current liabilities</b>			
Trade and other payables	15	<b>4,388,873</b>	3,828,431
Dividends payable		<b>205,128</b>	25,381
Amounts due to customers for contract work		<b>14,817</b>	8,568
Current income tax liabilities		<b>50,949</b>	50,796
Borrowings	17	<b>1,234,194</b>	996,881
Current portion of long-term employee benefit obligations	18	<b>9,637</b>	9,316
Provision for warranty	16	<b>17,992</b>	20,861
<b>Total current liabilities</b>		<b>5,921,590</b>	4,940,234
<b>Total liabilities</b>		<b>7,864,809</b>	6,964,038
<b>Total equity and liabilities</b>		<b>13,779,633</b>	12,850,303
<b>Net current assets</b>		<b>3,070,700</b>	3,468,706
<b>Total assets less current liabilities</b>		<b>7,858,043</b>	7,910,069

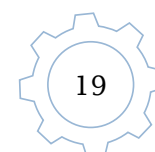
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# UNAUDITED INTERIM CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

For the six months ended 30 June 2014

	Unaudited						
	Attributable to owners of the Company					Non-controlling interests	Total equity
	Note	Share capital	Other reserves	Retained profits	Total		
	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	
<b>Balance at 1 January 2014</b>		<u>3,684,640</u>	<u>(752,910)</u>	<u>2,587,115</u>	<u>5,518,845</u>	<u>367,420</u>	<u>5,886,265</u>
<b>Comprehensive income</b>							
Profit for the period		<u>—</u>	<u>—</u>	<u>191,709</u>	<u>191,709</u>	<u>20,281</u>	<u>211,990</u>
<b>Other comprehensive income</b>							
Remeasurements of retirement benefit obligations, net of tax		<u>—</u>	<u>(544)</u>	<u>—</u>	<u>(544)</u>	<u>—</u>	<u>(544)</u>
Currency translation differences		<u>—</u>	<u>1,345</u>	<u>—</u>	<u>1,345</u>	<u>—</u>	<u>1,345</u>
<b>Total other comprehensive income</b>		<u>—</u>	<u>801</u>	<u>—</u>	<u>801</u>	<u>—</u>	<u>801</u>
<b>Total comprehensive income for the period ended 30 June 2014</b>		<u>—</u>	<u>801</u>	<u>191,709</u>	<u>192,510</u>	<u>20,281</u>	<u>212,791</u>
<b>Total contributions by and distributions to owners of the Company recognised directly in equity</b>							
Dividends relating to 2013	19	<u>—</u>	<u>—</u>	<u>(184,232)</u>	<u>(184,232)</u>	<u>—</u>	<u>(184,232)</u>
<b>Total contributions by and distributions to owners of the Company</b>							
Transfer to reserves		<u>—</u>	<u>5,390</u>	<u>(5,390)</u>	<u>—</u>	<u>—</u>	<u>—</u>
<b>Total transactions with owners</b>		<u>—</u>	<u>5,390</u>	<u>(189,622)</u>	<u>(184,232)</u>	<u>—</u>	<u>(184,232)</u>
<b>Balance at 30 June 2014</b>		<u>3,684,640</u>	<u>(746,719)</u>	<u>2,589,202</u>	<u>5,527,123</u>	<u>387,701</u>	<u>5,914,824</u>



# UNAUDITED INTERIM CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (CONTINUED)

For the six months ended 30 June 2014

	Unaudited						
	Attributable to owners of the Company					Non-controlling interests	Total equity
	Share capital	Other reserves	Retained profits	Total			
RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	
<b>Balance at 1 January 2013 (restated)</b>	3,684,640	(787,733)	2,246,485	5,143,392	338,799	5,482,191	
<b>Comprehensive income</b>							
Profit for the period	—	—	223,100	223,100	5,716	228,816	
<b>Other comprehensive income</b>							
Changes in fair value of available-for-sales financial assets, net of tax	—	(585)	—	(585)	—	(585)	
Remeasurements of retirement benefit obligations, net of tax	—	(539)	—	(539)	—	(539)	
Currency translation differences	—	(1,443)	—	(1,443)	—	(1,443)	
<b>Total other comprehensive income</b>	—	(2,567)	—	(2,567)	—	(2,567)	
<b>Total comprehensive income for the period ended 30 June 2013</b>	—	(2,567)	223,100	220,533	5,716	226,249	
<b>Total contributions by and distributions to owners of the Company recognised directly in equity</b>							
Dividends relating to 2012	—	—	(128,963)	(128,963)	—	(128,963)	
<b>Total transactions with owners</b>	—	—	(128,963)	(128,963)	—	(128,963)	
<b>Balance at 30 June 2013</b>	<u>3,684,640</u>	<u>(790,300)</u>	<u>2,340,622</u>	<u>5,234,962</u>	<u>344,515</u>	<u>5,579,477</u>	

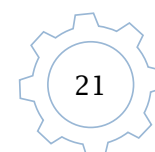
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# UNAUDITED INTERIM CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

For the six months ended 30 June 2014

	Note	Unaudited	
		Six months ended 30 June 2014	2013
		RMB'000	RMB'000
<b>Cash flows from operating activities</b>			
Cash used in operations		(44,468)	(255,396)
Income tax paid		(66,979)	(24,741)
Interest paid		(51,826)	(53,162)
<b>Cash flows from operating activities - net</b>		<b>(163,273)</b>	<b>(333,299)</b>
<b>Cash flows from investing activities</b>			
Purchase of financial assets at fair value through profit or loss	20	(45,991)	(712,000)
Proceeds from the disposal of financial assets at fair value through profit or loss	20	48,129	705,583
Proceeds from government grants related to assets		29,309	8,136
Investments in associates		—	(94,439)
Purchases of property, plant and equipment		(433,265)	(201,257)
Proceeds on disposal of property, plant and equipment		43,640	10,010
Purchase of intangible assets		(15,126)	(19,050)
Increase in lease prepayments		(40,503)	—
Dividends received		37,147	132,107
Interest received		37,403	12,072
<b>Cash flows from investing activities - net</b>		<b>(339,257)</b>	<b>(158,838)</b>





## UNAUDITED INTERIM CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS (CONTINUED)

For the six months ended 30 June 2014

	Note	Unaudited	
		Six months ended 30 June	
		2014	2013
		RMB'000	RMB'000
<b>Cash flows from financing activities</b>			
Proceeds from borrowings		1,479,127	717,123
Repayments of borrowings		(1,325,931)	(775,698)
Payments of finance lease obligations		(1,292)	(1,739)
Dividends paid to non-controlling interests		(4,484)	(2,365)
<b>Cash flows from financing activities - net</b>		<b>147,420</b>	<b>(62,679)</b>
<b>Net decrease in cash and cash equivalents</b>		<b>(355,110)</b>	<b>(554,816)</b>
Cash and cash equivalents at the beginning of the period		1,792,359	2,525,881
Exchange gains/(losses)		1,660	(152)
<b>Cash and cash equivalents at balance sheet</b>		<b>1,438,909</b>	<b>1,970,913</b>

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