

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	l/yyyy):	31 March 2	014		
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Chongqing	g Machinery &	z Electric Co., Ltd.		
Date Submitted	1April 201	4			
I. Movements in Authorised Sl	nare Capital				
1. Ordinary Shares					
(1) Stock code: N/A	Descripti	on: <u>Dom</u>	estic shares		
		No. of ordina shares	Par value ry (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth 2	, 584, 452, 684	RMB1.00	RMB2, 584, 452, 684	
Increase/(decrease)	<u>N</u>	Nil		Nil	
Balance at close of the month	<u>2</u>	, 584, 452, 684	RMB1.00	RMB2, 584, 452, 684	
(2) Stock code : <u>2722</u>	Descripti	on: H sha	ares		
		No. of ordina shares	Par value ry (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth 1	,100,187,470	RMB1.00	RMB1,100,187,470	
Increase/(decrease)	<u>N</u>	Jil		Nil	
Balance at close of the month	<u>1</u>	,100,187,470	RMB1.00	RMB1,100,187,470	

RMB3,684,640,154

ption:	N/A				
No. of domestic shares	Par value (State currency)	Authorised share capital (State currency)			
N/A	N/A	N/A			
N/A					
N/A	N/A	N/A			
ption:	tion: N/A				
No. of H classes of shares	Par value (State currency)	Authorised share capital (State currency)			
N/A	N/A	N/A			
N/A		N/A			
	No. of domestic shares  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/	No. of domestic shares			

Total authorised share capital at the end of the month (RMB):

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of domestic	
	(1)	(2)	shares	No. of H shares
Balance at close of preceding month	2,584,452,684	1,100,187,470		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	2,584,452,684	1,100,187,470		

# III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)		N. C. 1. C.	N. C. 1
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
( /						
/ ' )						
shares						
(Note 1)						
(Note 1)						
2.						
,						
( /						
/ )						
shares						
( <i>Note 1</i> )						-
(1,010-1)						
3.						
<u>J.</u>						
( /						
/ )						
shares						
(Note 1)						
		Tota	al A. (Ordin	ary shares)		
				nce shares)		
			(1101010)	are shares)		ı ı

	(H class)
Total funds raised during the month from exercise of options (State currency)	

Warrants to Issue Shares of the Issuer which are to be Listed (**Not Applicable**)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mor	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / ) Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
3.	•				
( / ) Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
4.					
	· · <u></u>				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				

					No. of new shares of	No. of new shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
			(0.1)	1 \		
		Total B.	•	nary shares)		_
			(Prefere	ence shares)		_
				(H class)		
						-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares)\_\_\_\_\_ (Preference shares) (H class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (H class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) At price : State currency -Issue and allotment 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_ (*Note 1*) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	/ (	/ )		
			EGM approval date: (dd/mm/yyyy)	/	/ )	Nil	Nil
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	/	/ )	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	e At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ (	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	Nil	Nil

Three of Janua			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				month
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ / )		
	EGM approval date: (dd/mm/yyyy)	( /	Nil	Nil
	Class of shares issuable (Note 1)	<del></del> -		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( /		
	EGM approval date: (dd/mm/yyyy)	( / )	Nil	Nil
	Total E.			
	(Pr	share eference share	s) N/A	
	(D	(H clas Oomestic Share		
			4)	NT/A
Total increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to			N/A
Total increase / (decrease) in preference shares during	the month (i.e. Total of A t			N/A N/A
Total increase / (decrease) in H classes of shares during				Nil
Total increase / (decrease) in domestic shares during the				Nil
(These floures should be the same as the relevant flour			-	

Remarks (II any):
Submitted by: Chen Xianzheng
Title:

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.