

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 December 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chongqing Machinery & Electric Co., Ltd.
Date Submitted	6 January 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>N/A</u> Descri	ption : <u>Domestic</u>	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2, 584, 452, 684	RMB1.00	RMB 2, 584, 452, 684
Increase/(decrease)	Nil		Nil
Balance at close of the month	2, 584, 452, 684	RMB1.00	RMB 2, 584, 452, 684
(2) Stock code : <u>2722</u> Descri	ption : <u>H shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,100,187,470	RMB1.00	RMB1,100,187,470
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,100,187,470	RMB1.00	RMB1,100,187,470

2. Preference Shares

Stock code :	N/A De	scription :	N/A			
		No. of domes shares	Par value tic (State currency)	Authorised share capital (State currency)		
Balance at close of pre	eceding month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the	month	N/A	<u>N/A</u>	N/A		

3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Descrip		otion :		
		No. of H c of shar	lasses	ar value (State urrency)	Authorised share capital (State currency)
Balance at close of	preceding mo	nth N/A	<u> </u>	N/A	N/A
Increase/(decrease))	N/A	<u>\</u>		N/A
Balance at close of	the month	N/A	<u> </u>	N/A	N/A

Total authorised share capital at the end of the month (*RMB*) : RMB3,684,640,154

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of domestic	
	(1)	(2)	shares	No. of H shares
Balance at close of preceding month	2,584,452,684	1,100,187,470		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	2,584,452,684	1,100,187,470		

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
(/						
shares						
(Note 1)	,			·		
(1000 1)						
2						
3.						
(/						
/)						
shares						
(Note 1)						
		Tota	al A. (Ordin	ary shares)		
		100	· ·	nce shares)		
				liee shures)		I

(H class)

_

Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Is	ssuer which are t	to be Listed (Not A	(Applicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
(/						
/)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	-					
<u></u>						
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	-					
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	-					
	-					
(/						
/) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				

			For Ma	in Board and GE	M listed issuer	s
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Total B.		nary shares) ence shares) (H class)		

Convertibles (i.e. Convertible i	Currency of amount	f Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
<u>2.</u>	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
<u>4.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /),	Total C. (Ordin	nary shares)		
				naa charac)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
	-	
2.		
2	-	
(/ / /)	-	
shares (Note 1)	-	
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares) (H class)		

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	(/)	Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/)		
			EGM approval date: (dd/mm/yyyy)	(/)	Nil	Nil

	No. of new	No. of new
	shares of	shares of
	issuer issued	issuer which
	during the	may be
	month	issued
	pursuant	pursuant
	thereto	thereto as at
		close of the
Type of Issue		month

5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	Nil	Nil
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	Nil	Nil
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	Nil	Nil
8.	Consideration issue	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	Nil	Nil

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
9.	Capital reorganisation		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/)	Nil	Nil
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				(Ordinat share eference share (H clas omestic Share	s) N/A s) N/A s) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Chen Xianzheng		
Title:	Director		
(Director, Sec	retary or other duly authorised offi	cer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.